



Client Welcome Packet

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1-855-542-6078
admin@nabsolutions.ca



Welcome to NAB Solutions!

As a member, here are the services you have access to:

- *Lending finder program*: Say goodbye to hours of research. This program presents you a personalized list of lenders and their offers in 15 minutes or less.
- *Credit education program*: Supported by experts, our coaching program is designed to help you in your personal finance journey through credit education, accountability, and personalized roadmap for your goals.
- Ongoing guidance and priority access to future products to support your long-term financial success

While the journey to rebuilding credit and managing your personal finances can be challenging, our team of experienced experts is here to provide personalized support and protection through your personal finance journey.

In this welcome packet, you will discover information on:

- Basics - Operating hours, pricing, terms of services etc
- Recommendations on where to start
- Program #1 - Lending Finder Program (LFP)
- Program #2 - Credit Education Program

Basics

Our Operating Hours & Contact Information:

- Email Address: admin@nabsolutions.ca (please allow 24 hours)
- Phone Number: 1-855-542-6078 (9AM to 3PM mountain time)

Terms of Services & Billing:

- [Here is the standard membership services agreement.](#)
- Please refer to the copy of your signed agreement for details regarding your exact enrollment fee, commitment duration, and other relevant information.
 - You will be billed on a weekly basis.
 - If you don't have a copy, we will promptly resend it to you.

Cancellation Policy:

- You can cancel at any time with 30 days written notice by writing to admin@nabsolutions.ca (no cancellation fee will be charged if 30 day notice has been provided).



Getting Started

As a member, you have access to two key services at any given time:

- Our lending finder program (LFP) to match you with the best available loan providers tailored to your needs and credit profile
- Personalized credit repair support to help improve your credit score

How do I know which one to start with?

Check off which statement applies to you the most:

- If all of these statements apply to you, start with our *lending finder program (LFP)*.
 - I really need to find the best loan provider for emergency reasons.
 - I want to know financing options available for me.
- If you haven't checked off any statement from the section above or if more than two statements below apply to you, then start with our *credit education program*.
 - I haven't checked off only one (or none) of the statements from the lending finder program question above.
 - I am flexible on timing, but I want to build the right financial foundation.
 - I want to qualify for better financing terms for the future.
 - I don't like my credit score / I don't know my credit score.

If you are unsure, or if you would rather discuss this over the phone, please contact us.



Program #1 - Lending Finder Program (LFP)

Our mission is to simplify your journey in finding the perfect loan provider and the best offers by acting as your dedicated matchmaker through innovative software.

What's Included:

- Streamlined Searches: Leverage our software to sort through various accredited lenders, and get connected to the best loan provider and offer options that fit your financial profile
- Credit Protection: Reduce the risk to your credit by getting matched with lenders likely to approve your application
- Personalized Options: Receive a personalized shortlist tailored to your unique financial profile and needs in 15 minutes or less

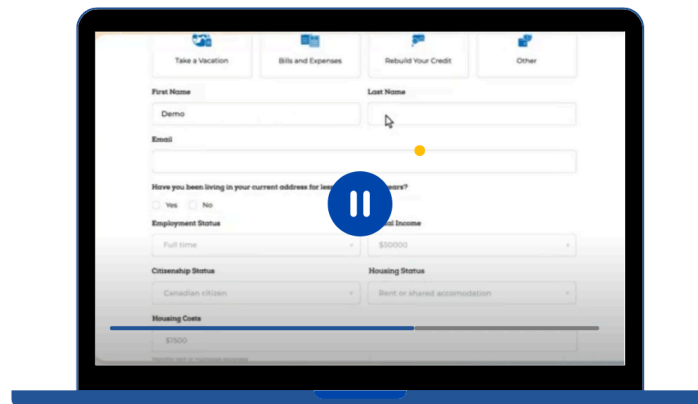
Getting Started - Accessing Our Software:

Access information will be sent to you in a separate email within 3 business days after your first subscription payment.

However, if securing a loan is an urgent matter, please call us at 1-855-542-6078 between 9AM to 3PM mountain time, and we will expedite your access set-up for our search software.

Walkthrough / Demonstration of Our Software:

Please click here to [view the video walkthrough](#) of our software.





Frequently Asked Questions:

Does this program guarantee me a loan?

- While we cannot guarantee approval, our aim is to significantly enhance your chances by connecting you with the most suitable lenders and their offers. All final decisions are made by lenders.

Why do loan applications ask for my credit score?

- Lenders use credit scores as one of the factors in determining loan approval. While a lower credit score does not necessarily mean automatic rejection, it may impact approval chances and the terms offered.

Program #2 - Credit Education Program

Our Credit Education program provides personalized coaching and guidance to help you in your personal finance journey. Our specialist will help review your credit reports, identify issues, and work with you to create a customized action plan.

The specialist is available by phone for ongoing support, check-ins, and advice as long as your subscription stays active.

What's Included:

- Initial credit report and profile review with specialist
- Customized action plan on improving your financial health
- As-needed check-in calls for updates and guidance
- Coaching around best practices on disputes, and habit building
- Ongoing credit education and financial coaching

Getting Started:

Here are the steps to get started.

- Gather your free credit report from Equifax from:
consumer.equifax.ca/personal/education/credit-report/how-to-get-a-free-credit-report/#online
- Email your credit report to admin@nabsolutions.ca
- Confirm your consultation with the specialist



Frequently Asked Questions:

How long would it take for me to see progress?

- Most clients see steady improvements within 6-12 months of following the personalized action plan. Individual results may vary based on the severity of initial issues. Sticking with the program longer usually leads to better outcomes.

Who would you recommend this program for?

- If you've identified concerns about your credit score, please consider starting with this credit education program, which is included in your subscription.

